

ANSI/ASSP Z490.2-2019

Accepted Practices for E-Learning in
Safety, Health and Environmental Training



AMERICAN SOCIETY OF
SAFETY PROFESSIONALS



PREVIEW ONLY

The information and materials contained in this publication have been developed from sources believed to be reliable. However, the American Society of Safety Professionals (ASSP) as secretariat of the ANSI accredited Z490 Committee or individual committee members accept no legal responsibility for the correctness or completeness of this material or its application to specific factual situations. By publication of this standard, ASSP or the Z490 Committee does not ensure that adherence to these recommendations will protect the safety or health of any persons or preserve property.

ANSI®
ANSI/ASSP Z490.2 – 2019

American National Standard

**Accepted Practices for E-Learning in
Safety, Health and Environmental Training**

Secretariat

American Society of Safety Professionals
520 N. Northwest Highway
Park Ridge, Illinois 60068

Approved September 9, 2019

American National Standards Institute

American National Standard

Approval of an American National Standard requires verification by ANSI that the requirements for due process, consensus, and other criteria for approval have been met by the standards developer. Consensus is established when, in the judgment of the ANSI Board of Standards Review, substantial agreement has been reached by directly and materially affected interests. Substantial agreement means much more than a simple majority, but not necessarily unanimity. Consensus requires that all views and objections be considered, and that a concerted effort be made toward their resolution. The use of American National Standards is completely voluntary; their existence does not in any respect preclude anyone, whether he/she has approved the standards or not, from manufacturing, marketing, purchasing, or using products, processes, or procedures not conforming to the standards. The American National Standards Institute does not develop standards and will in no circumstance give an interpretation of any American National Standard. Moreover, no person shall have the right or authority to issue an interpretation of an American National Standard in the name of the American National Standards Institute. Requests for interpretation should be addressed to the secretariat or sponsor whose name appears on the title page of this standard.

Caution Notice: This American National Standard may be revised or withdrawn at any time. The procedures of the American National Standards Institute require that action be taken periodically to reaffirm, revise, or withdraw this standard. Purchasers of American National Standards may receive current information on all standards by calling or writing the American National Standards Institute.

Published October 2019 by

American Society of Safety Professionals
520 N. Northwest Highway
Park Ridge, IL 60068
(847) 699-2929 • www.assp.org

Copyright ©2019 by American Society of Safety Professionals
All Rights Reserved.

No part of this publication may be reproduced
in any form, in an electronic retrieval system or
otherwise, without the prior written permission
of the publisher.

Printed in the United States of America

Foreword (This Foreword is not a part of American National Standard Z490.2 – 2019.)

Training is an important element of an effective overall safety, health and environmental program. The Z490 standard grew out of the recognized need for improvement in safety, health and environmental training. Effective, quality training is required to ensure that workers and safety, health and environmental professionals have the knowledge, skills and attitudes necessary to protect themselves and others in the workplace.

The ANSI/ASSP Z490.1, *Criteria for Accepted Practices in Safety, Health and Environmental Training*, was first approved in July 2001, with revisions approved in May 2009 and December 2015. The standard covers core facets of training, including training analysis, design, development, delivery, evaluation and management of training and training programs. During the 2015 revision process, the Z490 committee recognized the increasing use of electronic learning (e-learning) for delivering, evaluating and managing training. Given the unique considerations of electronic learning, the Z490.2 subcommittee was formed to develop criteria specific to e-learning. Thus, the ANSI/ASSP Z490.2 standard supports the concepts of ANSI/ASSP Z490.1 and is arranged to complement and enhance the concepts discussed in that standard.

The benefits of e-learning can include cost savings, time savings, increased outreach potential, training in multiple locations from a central location, consistency in messaging and more. However, in order to develop a conducive environment for effective adult learning in this digital age and to capitalize on digital technologies, instructional designers, trainers, facilitators and learners must be aware of the unique challenges and limitations that must be taken into account in the design of instruction, the mode of delivery and dissemination, and instructional and teaching practices employed in electronic learning.

The user should recognize that not all information presented in an electronic format is training. Training, as used in this standard, is any activity designed with learning objectives and methods to engage and involve participants in an interactive process in gaining, improving or retaining specified knowledge, skills and/or attitudes.

Industry employers may use this standard to assess the services of external e-learning providers or to audit or improve their own corporate e-learning programs. Training providers may use the standard to assess and improve their e-learning services. This standard may also be used as a basis for development and management of electronic training and training programs, with the annexes and references providing additional information and detail.

Governmental regulations specify mandatory requirements for various safety, health and environmental training. Likewise, the training program may be embedded in a larger safety, human resources or other organizational structure. As a broad-based voluntary consensus standard, this document applies to both the regulations and public and private organizational policies. However, compliance with this standard does not ensure compliance with governmental regulations or organizational policies, or vice versa.

Normative Requirements: This standard uses the single column format common to many international standards. The normative requirements appear aligned to the left margin. To meet the requirements of this standard, machinery, equipment and process suppliers and users must conform to these normative requirements. These requirements typically use the verb “shall.”

NOTE: The informative or explanatory notes in this standard appear indented, in italics, in a reduced font size, which is an effort to provide a visual signal to the reader that this is informative note, not normative text, and is not to be considered part of the requirements of this standard; this text is advisory in nature only. The suppliers and users are not required to conform to the informative note. The informative note is presented in this manner in an attempt to enhance readability and to provide explanation or guidance to the sections they follow.

Revisions: The Z490 Committee welcomes proposals for revisions to this standard. Revisions are made to the standard periodically (usually five years from the date of the standard) to incorporate changes that appear necessary or desirable, as demonstrated by experience gained from the application of the standard. Proposals should be as specific as possible, citing the relevant section number(s), the

proposed wording and the reason for the proposal. Pertinent documentation would enable the Z490 Committee to process the changes in a more-timely manner.

Interpretations: Upon a request in writing to the Secretariat, the Z490 Committee will render an interpretation of any requirement of the standard. The request for interpretation should be clear, citing the relevant section number(s) and phrased as a request for a clarification of a specific requirement. Oral interpretations are not provided.

No one but the Z490 Committee (through the Z490 Secretariat) is authorized to provide any interpretation of this standard.

Approval: Neither the Z490 Committee nor American National Standards Institute (ANSI) approves, certifies, rates or endorses any item, construction, proprietary device or activity.

Appendices: Appendices are included in most standards to provide the user with additional information related to the subject of the standard. Appendices are not part of the approved standard.

Standard Approval: This standard was developed and approved for submittal to ANSI by the American National Standards Committee on Safety, Health and Environmental Training, Z490. Approval of the standard does not necessarily imply (nor is it required) that all Committee members voted for its approval. At the time ANSI approved this standard, the Z490 Committee had the following members:

John W. Mroszczyk, Ph.D., P.E., CSP, Chair
Daniel Snyder, CSP, CHMM, CET, Vice-Chair
Lauren Bauerschmidt, MS Engr, CSP, STS, Secretary
Ovidiu Munteanu, Assistant Secretary
Jennie Dalesandro, Secretary Support

Organization Represented

Alexander & Schmidt

Alliance of Hazardous Materials Professionals

American Association of Occupational Health Nurses, Inc.

American Industrial Hygiene Association

American Society of Safety Professionals

Arizona State University

Association of Energy Service Companies

Board of Certified Safety Professionals

Bresnahan Consulting Associates

Concurrent Technologies Corporation

Covestro LLC

CPWR - The Center for Construction Research & Training

Edison Electric Institute

Educational Resource Centers

Indiana University of PA

International Training Consortium

Legacy Safety & Consulting, LLC

Lion Technology Inc.

National Environmental Safety & Health Training
Association

National Fire Protection Association

National Institute of Environmental Health Sciences

National Safety & Transportation Institute

National Safety Council

NESTI, Inc.

North Texas Municipal Water District

OSHA Training Institute Education Centers - Rocky
Mountain Education Center

Pamela R. Huck, Inc.

Name of Representative(s)

Scott Patterson

James Schmidt

Carl Heinlein, CSP, ARM, CRIS

Ram Suga, CIH, CSP, CHMM

Kaye Englebrecht

Jennylynn Balmer, MPA, RN, COHN-S, CSP,
FAAOHN

Susan Marie Viet, Ph.D., CIH, CET, FAIHA

Michael Brantmayer, Ed.D., CIH, CSP

John Mroszczyk, Ph.D., P.E., CSP

Jonathan Klane, M.S.Ed., CIH, CSP, CHMM,
CET

Steve Olson, CSP

Kenny Jordan

Treasa Turnbeaugh, Ph.D., CSP

Thomas Bresnahan, CSP

Thomas Heebner, CSP, ARM

Lori Schroth

Brandon Hody

Terry Ketchum

Gary Gustafson

George Newman

Sanita Walker-Resper

Michael Kessler

Mitchel Rosen

Joshua Scott

Samuel Gualardo, CSP

Charlotte Grove, CET, CIT

Jeffrey Painter

Scott Dunsmore

Bruce Guilian, CSP, CET

Ronald Snyder, M.Ed., CET, CSP

Guy Colonna, P.E.

Joseph Hughes, Jr.

Dennis Andrews, Ph.D., PSP, CECD, WSO-
CSS

JoAnne Dankert, CHMM, CET

David Granger

Michael Hayslip, P.E., CSP

David Milligan, CSP

John Brewer

Gary Lietz, Ed.D., CSP

Pamela Huck, CSP

Petroleum Education Council
Safety Priority Consultants, LLC
SPAN International Training, LLC
STE
The Learning Factory, Inc.
T-Jens & T-Jens, Inc.
TSI - The Sulphur Institute
U.S. Air Force
U.S. Army Corps of Engineers
U.S. Poultry & Egg Association
UAW
United Safety Associates
University of Washington
Vector Risk & Safety, LLC
Vector Solutions
VISTA Training, Inc.

Richard Emberling
Katie Hill, CSP
Chip Darius, OHST, CET, CSHO
Daniel Snyder, CSP, CHMM, CET
Paul Colangelo, CET
Michael Wright, P.E., CPE, CSP
Mark Williams
Regina McMichael, CSP, CET
Kelsey Crawford
Joel Tietjens, CSP, CSHM
Craig Jorgenson
Robert Baker
Robert Foster
Karl Anderson
Matthew Spencer, CSP
Steve Shepard
Frank D'Orsi, MS, CSP, ARM
Daniel Scorza
Nancy Simcox
Gregory Smith, CSP
Jeffrey Dalto
Rick Longstaff

Subgroup Z490.2 had the following members:

John Mroszczyk, Ph.D., P.E., CSP, Chair
Susan Marie Viet, Ph.D., CIH, CET, FAIHA, Vice Chair
Jeffrey Dalto
Terry Ketchum
Jonathan Klane, M.S.Ed., CIH, CSP, CHMM, CET
Gary Lietz, Ed.D., CSP
Regina McMichael, CSP, CET
Nancy Simcox, MS
Daniel Snyder, Ed.D., CSP, CHMM, CET
Michael Sugarman

Contents

1. Scope, Purpose and Application	10
1.1 Scope.....	10
1.2 Purpose.....	10
1.3 Application	10
2. Definitions	10
3. Training Program Administration and Management.....	11
3.1 Responsibility and Accountability	11
3.2 Minimum Training Program Requirements	12
3.3 Resource Management and Administration	12
3.4 Program Evaluation.....	13
3.5 Software Integrations	13
4. E-learning Development.....	14
4.1 Needs Assessment	14
4.2 Learning Objectives.....	14
4.3 Selecting E-learning Delivery Methods/Media	14
4.4 Designing for Electronic Devices	15
4.5 Operating System Compatibility	15
4.6 E-learning Design.....	15
4.7 Learner Motivation and Engagement.....	17
4.8 Evaluation Strategy	17
4.9 Criteria for Completion	18
4.10 Publication for Learning Management System or Similar Delivery Software	18
4.11 Print Materials for Learners	18
4.12 Facilitator's Guide.....	18
4.13 Continuous Improvement of the E-learning.....	18
5. Training Delivery	18
5.1 Trainer Criteria Qualifications	19
5.2 Training Delivery	19
5.3 Training Delivery Platform	19
6. Training Evaluation	20
7. Documentation and Record Keeping.....	21
7.1 Systems and Procedure	21
7.2 Completion of Course.....	21
7.3 Records.....	21
7.4 Issuing Certificates.....	21

Annex A: References	22
Annex B: Discussion and Definitions of Education Terms	24
Annex C: E-learning Approaches and Methods.....	26
Annex D: E-learning Standards.....	35
Annex E: Learning Management Systems (LMS).....	36
Annex F: E-learning Development Checklist	37
Annex G: Tips for E-learning Evaluations.....	40

PREVIEW ONLY

AMERICAN NATIONAL STANDARD Z490.2 ACCEPTED PRACTICES FOR E-LEARNING IN SAFETY, HEALTH AND ENVIRONMENTAL TRAINING

1. Scope, Purpose and Application

1.1 Scope

This standard establishes criteria for electronic learning (hereafter referred to as e-learning) as part of safety, health and environmental training programs, including program management, development, delivery, evaluation and documentation.

This standard is intended to complement ANSI/ASSP Z490.1, *Criteria for Accepted Practices in Safety, Health and Environmental Training*. As such, all criteria in ANSI/ASSP Z490.1 apply. Only criteria unique to or particularly relevant to e-learning are presented in this standard.

1.2 Purpose

The purpose of this standard is to provide accepted practices for e-learning in safety, health and environmental training programs.

1.3 Application

This standard is recommended for providers, designers, users and auditors of safety, health and environmental training with e-learning components.

1.3.1 If any of the provisions of this standard are not applicable, the other requirements of the standard shall still apply.

1.3.2 This standard applies to all electronic safety, health or environmental training, whether separate or a part of other training.

2. Definitions

Definitions included in ANSI/ASSP Z490.1 apply. This section provides definitions relevant to this standard on e-learning.

NOTE: See Annex B for discussion and definitions of education terms. See Annex C for discussion and definitions of e-learning approaches and methods.

Bandwidth. Amount of data that can be transmitted in a fixed amount of time.

Blended Learning Solution. A combination of multiple training delivery methods (e.g., face-to-face training, e-learning, etc.).

Electronic Learning (e-learning). A method of delivering training on a computer or other electronic device using the internet or a local computer network (intranet). E-learning typically involves a delivery platform and training content. E-learning is also referred to as computer-based training (CBT), online training or virtual training.

NOTES: Different forms of e-learning can include web pages, live or recorded webinars, e-learning courses and others. See Annex C for description of various e-learning approaches and methods for learner engagement.

Devices can include desktop computers, laptop computers, tablets, phablets, phones, smart watches and other wearables and other devices.

E-learning Component. A part or portion of a course that is delivered via computer or other electronic device.